

Role Based Access Control in Vision

A guide for PCTs to implement RBAC in Vision for EPS R2

1. From DLM320 Role Based Access Controls can now be implemented Vision. **Initially this will only be supported by INPS as part of the implementation of EPS Release 2.** PCTs must have obtained Secretary of State Directions for moving to EPS Release 2.
2. PCTs wishing to begin their EPS R2 Implementation must contact the INPS EPS R2 Project Implementation team (sarah.deeley@inps.co.uk or elaine.munden@inps.co.uk) to discuss their plans.
3. INPS have produced a comprehensive tool to assist PCTs in the implementation of RBAC that is available on our website. http://www.inps4.co.uk/my_vision/vua/cfh/rbac . These documents provide details of the activities in vision that relate to specific RBAC Roles and Business Functions that all need to be applied to all users smartcards to enable them to continue to access Vision functionality in Vision once RBAC has been activated.
4. INPS can provide you with examples of user RBAC templates that have been successfully used by other PCTs. These are available on request from elaine.munden@inps.co.uk
5. PCT RA Managers are a key stakeholder in the implementation of EPS R2 and will need to be fully engaged in the project. INPS can also share example templates that have been used successfully by PCTs that have already gone live. There will however be subtle differences from user to user and from practice to practice, ie. Not all receptionists do the same at all practices. It is therefore important for the RA Manager to work with the Practices to ensure that the individual templates are correct and include all the necessary Business Function codes to ensure a smooth RBAC implementation.
6. INPS will provide a script that users should run through on the morning of the RBAC switch on to check that they are still able to access all their usual Vision functionality. This can all be deleted from the patient record that was used. This script is available on request from elaine.munden@inps.co.uk
7. As soon as RBAC is switched on it is important that ALL prescribing staff log in with their smartcards to Vision in order to populate the prescriber drop down list to enable prescriptions to be raised against that prescriber.
8. RBAC will be switched on a minimum of 2 weeks prior to the EPS R2 Go Live date, it is advised that this is done sooner if possible to ensure stability. The actual RBAC activations date/time will be agreed with the practice once the PCT has advised INPS of their planned EPS R2 Go Live date